

# Wealth Optimisation

Our Wealth Optimisation sessions start from **\$330** and each session goes for approximately 1 hour and we will cover the following:

- ▶ 5-min Health Check
- ▶ Goal Setting and Review
- ▶ Review Cash Flow & Budgeting
- ▶ Prepare your 20-year projection
- ▶ Look to optimise your cash flow
- ▶ Review Debt Strategy

Individuals	Couples
From <b>\$330</b>	From <b>\$440</b>
✓ Budget Creation	✓ Wealth Projection
✓ Goal Setting	✓ Review of Financial Health



## BOOK IN NOW

For more information on our Wealth Optimisation sessions, contact our office on **(07) 3806 4484** or email us on [planning-team@hannans360.com.au](mailto:planning-team@hannans360.com.au) and we will have one of our team members walk you through our process.